



1-023A076

100 North Charles Street,  
Baltimore, MD 21201  
(301) 237-4605

**CSX DISTRIBUTION SERVICES & CSX EQUIPMENT**

Robert F. Hochwarth  
Senior Counsel

January 18, 1990

12842/B  
RECORDATION NO. 12842/B

Sidney L. Strickland, Secretary  
Interstate Commerce Commission  
12th Street and Constitution Avenue, N.W.  
Washington, DC 20423

JAN 23 1991 - 10 55 AM

INTERSTATE COMMERCE COMMISSION

Attention: Recordation Unit  
Ms. Mildred Lee

Dear Sir:

On behalf of CSX Transportation, Inc., enclosed for filing and recording under 49 U.S.C. § 11303(a) and the regulations promulgated thereunder are four counterparts of a secondary document, not previously recorded, entitled Release and Satisfaction and Bill of Sale dated as of January 15, 1991.

The parties to the enclosed agreement are:

Mercantile-Safe Deposit and Trust Company (Vendor)  
Corporate Trust Department  
P. O. Box 2258  
Baltimore, MD 21203

CSX Transportation, Inc. (Vendee), Successor  
by Merger to The Baltimore and Ohio Railroad Company  
100 North Charles Street  
Baltimore, MD 21201

The enclosed document, among other things, releases all equipment under that certain Conditional Sale Agreement dated as of January 15, 1981 between Whitehead & Kales Company and The Baltimore and Ohio Railroad Company, and Agreement and Assignment dated January 15, 1981 from the Builder to the Vendor which was recorded with the Interstate Commerce Commission on January 30, 1981 under Recordation No. 12842.

The units of equipment covered by the enclosed document are all units identified in the Conditional Sale Agreement. A short summary of the document to appear in the ICC Index is as follows:

"Full and Complete Release."

16. JAN 17 01 52 NYP

Page 2  
Sidney L. Strickland, Secretary  
January 18, 1991

Enclosed is a check in the amount of \$15.00 in payment of the filing fee.

Once the filing has been made, please return to the undersigned a stamped copy of the instrument not needed for your files, together with the fee receipt, a copy of the letter from the ICC acknowledging the filing, and an extra copy of this letter of transmittal.

Very truly yours,

*T. J. Strickland*

RFH/kpl

Enclosures

1/24/91

**Interstate Commerce Commission**  
Washington, D.C. 20423

OFFICE OF THE SECRETARY

Robert F. Hochwarth

Senior Counsel

CSX Transportation Inc.

100 North Charles STREET

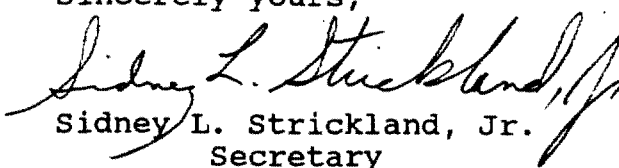
Baltimore, MD. 21201

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 1/23/91 at 10:25am, and assigned recordation number(s).

12842-B

Sincerely yours,

  
Sidney L. Strickland, Jr.  
Secretary

RELEASE AND SATISFACTION AND BILL OF SALE

THE BALTIMORE AND OHIO RAILROAD COMPANY CONDITIONAL SALE

AGREEMENT DATED AS OF JANUARY 15, 1981

12842  
JAN 23 1991 - 10 25 AM  
INTERSTATE COMMERCE COMMISSION

KNOW ALL MEN BY THESE PRESENTS that Mercantile-Safe Deposit and Trust Company, as Agent, assignee of a certain Conditional Sale Agreement dated as of January 15, 1981, among Whitehead & Kales Company and The Baltimore and Ohio Railroad Company, hereby certifies that all of the \$3,170,457.00 Conditional Sale Indebtedness, with interest thereon at the rate of 12% per annum, has been fully paid or payment provided for, and all of the obligations under said Conditional Sale Agreement have been fully complied with and preformed.

WHEREFORE, in consideration of One Dollar (\$1.00) and other value consideration:

Mercantile-Safe Deposit and Trust Company does hereby declare said Conditional Sale Agreement dated as of January 15, 1981 to be satisfied and cancelled and does consent that the same be discharged of record, and further Mercantile-Safe Deposit and Trust Company does hereby sell, assign, convey, transfer, set over, release and quitclaim without any warranty or guaranty of any kind, express or implied, unto CSX Transportation, Inc. (Successor by merger to The Baltimore and Ohio Railroad Company) all of its right, title and interest in and to all of the railroad equipment of every character included in the said Conditional Sale Agreement and now held by Mercantile-Safe Deposit and Trust Company.

IN WITNESS WHEREOF, Mercantile-Safe Deposit and Trust Company has caused these presents to be executed in its name by one of its VICE PRESIDENT thereunto duly authorized and its corporate seal to be hereunto affixed and attested by its Corporate Trust Officer as of this 15TH day of January, 1991.

ATTEST:

Mercantile-Safe Deposit and Trust Company,  
as Agent

Robert D. Brown

By:

[Signature]

Vice President

STATE OF MARYLAND)

) SS.

CITY OF BALTIMORE

On this 15TH day of January, 1991, before me personally appeared says that he is a VICE PRESIDENT of Mercantile-Safe Deposit and Trust Company, that the seal affixed to the foregoing instrument is the seal of said corporation, by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

*Michael G. Ruppel*

Notary Public

Michael G. Ruppel

MY COMMISSION EXPIRES OCTOBER 22, 1994

RSBoFS